

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
|----------------------|--|--|
| 1. | Name of the corporate debtor | M/s OIL COUNTRY TUBULAR LIMITED |
| 2. | Date of incorporation of corporate debtor | 22-02-1985 |
| 3. | Authority under which corporate debtor is incorporated / registered | ROC- Hyderabad under Companies Act 1956 |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | CIN: L26932TG1985PLC005329 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor. | Registered Office: 9 Kanchanjunga, King Koti Road Hyderabad, Telangana - 500001 Plant Address: Sreepuram, Narketpally Mandalam, Nalgonda Dist, Telangana - 508254 |
| 6. | Insolvency commencement date of the corporate | 28/01/2020 (Order Received on 30/01/2020) |
| 7. | Date of invitation of expression of interest | 26-03-2021 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | ELIGIBILITY Individuals, corporates, either individually or in consortium including ARCs individually or in consortium. FINANCIAL CRITERIA: <ul style="list-style-type: none"> ▪ Minimum turnover is Rs 150 crore as per the audited Financial statements for FY 2018-19 or FY 2019-20 <p style="text-align: center;">(OR)</p> <ul style="list-style-type: none"> ▪ Minimum net worth is Rs 50 crore (Must be certified by A chartered Accountant with proper justification) ▪ Minimum AUM is Rs 100 crore in case of ARCs TECHNICAL CRITERIA: Minimum experience of 5 years in the relevant field. |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Information can be sought by email at rp.oilcountry@gmail.com |
| 10. | Last date for receipt of expression of interest | 10-04-2021 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 20-04-2021 |
| 12. | Last date for submission of objections to provisional list | 25-04-2021 |
| 13. | Date of issue of final list of prospective resolution applicants | 05-05-2021 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 25-04-2021 |



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| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Request for Resolution plan (RFRP), Evolution Matrix and Information memorandum (IM) shall be available at the email @ rp.oilcountry@gmail.com IM shall be obtained after giving undertaking of confidentiality under section 29(2) of Insolvency and bankruptcy Code 2016. |
| 16. | Last date for submission of resolution plans | 25-05-2021 |
| 17. | Manner of submitting resolution plans to resolution professional | By email to rp.oilcountry@gmail.com , by registered post / Speed post/by hand delivery in sealed Envelope |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 09-06-2021 |
| 19. | Name and registration number of the resolution professional | Name: Sisir Kumar Appikata Reg No: IBBI/IPA-001/IP-P00751/2017-2018/11283 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | 106, First Floor, Bharat Towers, 5th Lane, Dwarakanagar, Visakhapatnam, Andhra Pradesh, 530016 Email: sisir_appikata@yahoo.co.in |
| 21. | Address and email to be used for correspondence with the resolution professional | 106, First Floor, Bharat Towers, 5th Lane, Dwarakanagar, Visakhapatnam, Andhra Pradesh, 530016 Email: rp.oilcountry@gmail.com |
| 22. | Further Details are available at or with | May be sought by email rp.oilcountry@gmail.com |
| 23. | Date of publication of Form G | 26-03-2021 |




SISIR KUMAR APPIKATA
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Dwarakanagar, Visakhapatnam,
Andhra Pradesh, 530016
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M/s OIL COUNTRY TUBULAR LIMITED
26th March 2021
Visakhapatnam